

Sponsorship Opportunities

Collaborate with the Santa Clara Estate Planning Council

The SCCEPC is a networking and continuing education organization for professionals involved in estate planning. By partnering with the SCCEPC, your company will gain exposure to our experienced specialists, including attorneys, accountants, trust officers, private fiduciaries, financial planners and life underwriters. Other benefits include:

- Access to over 120 leading estate planning professionals
- Featured 3 - 5 minute "Sponsor Introduction" time slot
- Reserved space for sponsor marketing and promotional materials at events
- Sponsor logo featured on the SCCEPC official website and sponsored event invitations
- Complimentary dinner for up to two attendees at sponsored meeting

Please provide the following information

Select your Level of Sponsorship

One Event (\$850)

Two Events (\$1,200)

Organization Contact Information

1. Name: _____
2. Website: _____
3. Representative: _____

Name: _____

Local Mailing Address: _____

City, State, Zip: _____

Email Address: _____

Telephone Number: _____

About your Organization

1. How long has your organization been in business? _____

2. How does your organization relate to estate planning? _____

3. Is your organization regulated? If yes, by what regulatory body? _____

2017 - 2018 SCCEPC Meeting Schedule

Please indicate which date(s) you would like to be featured.

Sep 18, 2017

Oct 23, 2017

Nov 13, 2017

Jan 22, 2018

Feb 26, 2018

Mar 19, 2018

Apr 23, 2018

May 14, 2018

SUBJECT TO BOARD APPROVAL